













# PRESIDENT K. TOKAYEV QUOTES

From the speech of the President at the meeting with heads of foreign diplomatic missions on November 4, 2022:

"Currently, the Fund is undergoing a comprehensive transformation aimed at increasing transparency and efficiency. In this context, one of the main directions is the privatization of the portfolio assets of the Samruk-Kazyna Fund. The largest assets of the Fund, such as the national oil company, air carrier and railway company, will soon become public.

From the speech of the Head of State at the meeting of the Council for the Management of the Astana International Financial Center on June 27, 2022:

"The citizens of our country should be able to purchase shares of national companies and receive their dividends from investments. This is the way how the investment culture of the population is formed. Participation in the IPO should become available to all residents of Kazakhstan. And for this we need new digital solutions that exclude paperwork and bureaucracy."



The IPO of JSC NC "KazMunayGas" is carried out in accordance with the Decrees of the Government of the Republic of Kazakhstan No. 908 "On Certain Issues of Privatization" and No. 877 "On Certain Issues of Transferring JSC NC "KazMunayGas" to the Competitive Environment."

The key terms of the IPO were agreed by the State Commission for the Modernization of the Economy of the Republic of Kazakhstan and the Board of Directors of Samruk-Kazyna JSC.

# THE SCHEDULE OF SAMRUK-KAZYNA JSC COMPANIES' IPO

IPO
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2022

JSC NC KazMunayGas

2023-2024

Air Astana JSC

2023-2024

KEGOC JSC (SPO)

2023-2024

Samruk-Energy JSC (Qazag Green Power PLC)

2024-2025

JSC NC QazaqGaz

2025

JSC NC Kazakhstan Temir Zholy The transfer of a number of assets to a competitive environment, including IPO of the largest national companies, is aimed at:

- Decreasing state share in national companies, which will lead to the increased competition in key sectors of the economy, as well as improving the operating efficiency of assets
- Improving corporate governance, stricter adherence to ESG principles and raising disclosure standards
- Development of the domestic securities market
- Increasing the retail investor base, as well as improving the financial literacy of the population

The IPO of the Fund's companies will enable every citizen of Kazakhstan to become the owner of a share in the largest assets of the country.

# **BRIEFLY ABOUT KMG**

The national oil and gas company, represented in the segments of exploration, production, transportation and refining of hydrocarbons

### **SHAREHOLDERS:**



90,42%



9.58%

### **ASSETS AND RESERVES**

**15** 

Total assets **trillion tenge** 

645

Hydrocarbon reserves (2P) million tons of oil equivalent

**GROUP KEY INDICATORS AND MARKET SHARE (2021)** 

21.7

MLN T

Oil and condensate **production** 

25%

74.6

MLN T

Oil **transportation** 

**56%** 

18.9

**MLN T** 

Oil **refining** 

82%

PARTICIPATION IN PRODUCTION MEGA PROJECTS, KAZAKHSTAN:

**TENGIZ** 

**KASHAGAN** 

**KARACHAGANAK** 

20%

16.88%

10%

# STRUCTURE OF THE KMG GROUP



# **EXPLORATION AND PRODUCTION**



### **TRANSPORTATION<sup>3</sup>**

# REFINING AND MARKETING

### **Operating assets:**

Ozenmunaygas - 100% Embamunaigas - 100% Kazakhturkmunay - 100% Mangistaumunaigas - 50% Kazgermunai - 50% PetroKazakhstan Inc. - 33% Karazhanbasmunai - 50% Kazakhoil Aktobe - 50%

### Oil transportation:

KazTransOil - 90%

Kazakhstan-China Pipeline - 50%

MunaiTas - 51%

Caspian Pipeline

Consortium - 20.75%<sup>4</sup>
Kazmortransflot - 100%

### Pavlodar Refinery - 100% Atyrau Refinery - 99.53% KMG International - 100%

Petromidia - 54.63% Vega - 54.63%

Petrokazakhstan Oil Products - 49.72% Caspi Bitum - 50%

### Mega projects:

Tengizchevroil (TCO) - 20% Karachaganak - 10%<sup>1</sup> Kashagan - 16.88%<sup>2</sup>

### **Others:**

KMG Systems & Services - 100% KMG Drilling & Services - 100% TenizService - 49.0% KMG Nabors Drilling Company - 49% KMG Parker Drilling Company - 49% KMG Automation - 49% KazRosGas - 50%

Source: Company data.

- 1.KMG Karachaganak LLP is a consolidated subsidiary that subsequently owns a 10% stake in the Karachaganak project.
- 2.In September 2022, NC KMG bought back a 50% stake in Private Company with Limited Liability KMG Kashagan B.V. from the Samruk-Kazyna Fund. From Q3 2022 KMG Kashagan B.V. Will be consolidated within KMG.
- 3.On November 9, 2021, KMG transferred 100% of the shares of KazTransGas JSC (gas transportation and marketing business unit) in favor of Samruk-Kazyna JSC.
- 4.19% through KMG and 1.75% through Kazakhstan Pipeline Ventures LLP.

# **KEY STAGES OF DEVELOPMENT**

### **PRODUCTION:**

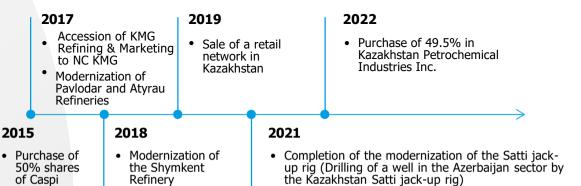
### 2016 1892 2005 2007 2009 2022 2014 · Acquisition of Purchase of 50% of • Beginning of Resumption of Acquisition of 8.33% 50% shares in CCEL Acquisition of 50% assets: 50% KTM shares (total production at Kashagan geological in the Kashagan field (Karazhanbas-Munav) stake in KMG exploration in the stake in MMG share is 100%) Kashagan B.V. from Announcement of the territory of Samruk-Kazvna Fund final investment decision **Embamunaigas** on FGP and WPMP by TCO partners 2011 2015 1959 2006 2018 2008 • Sale of 50% stake in Discovery of the • IPO of KMG EP on LSE · Doubling stake in Reverse merger of KMG Purchase of KMG Kashagan B.V. in and KASF FP with KMG Uzen field Kashagan up to 10% stake in favor of Samruk-Kazvna 16.81% as a result of KPO Purchase of 33% stake in PSA revision Petrokazakhstan Inc

Bitum

### **TRANSPORTATION:**



### **REFINING AND MARKETING:**



Purchase of 25% in Butadien LLP

# **OIL AND CONDENSATE PRODUCTION**

Embamunaigas

Ozenmunaigas

Karachaganak

Kashagan

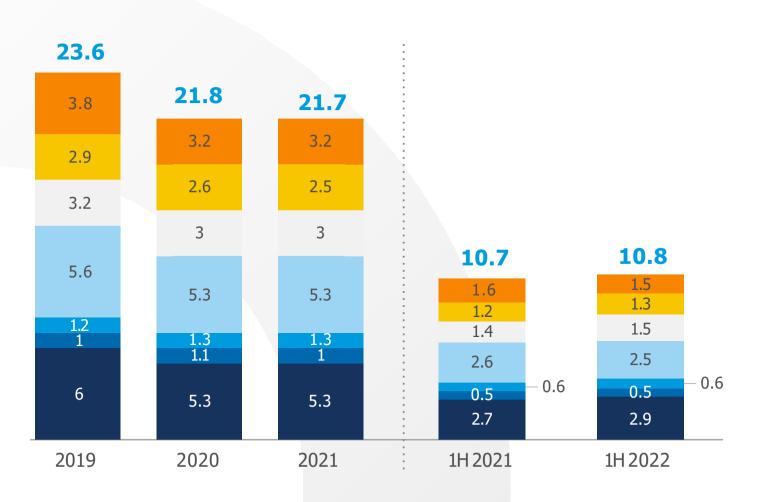
Tenaiz

Others

Mangistaumunaigas

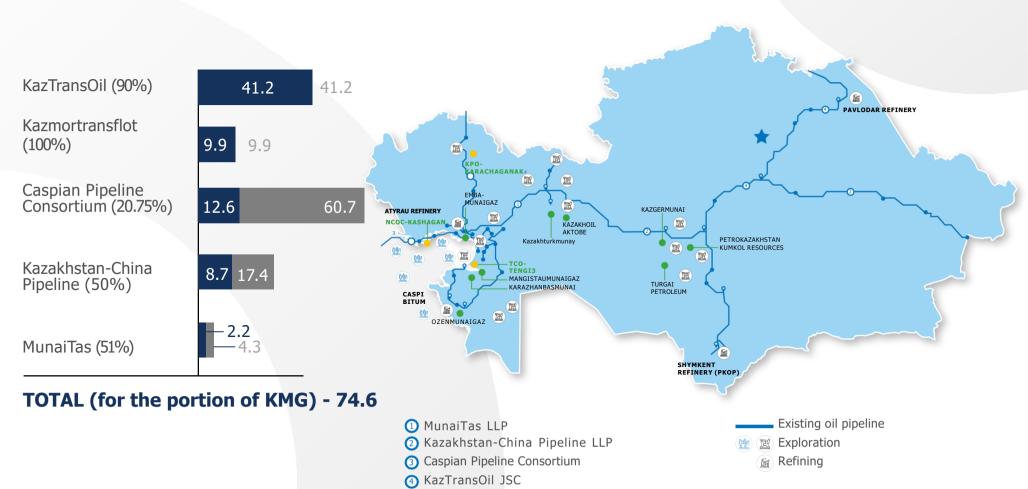
### STRUCTURE OF OIL AND CONDENSATE PRODUCTION BY ASSETS

million tons, for the portion of KMG



# **OIL TRANSPORTATION**

# STRUCTURE OF OIL TRANSPORTATION BY COMPANIES IN 2021 IN GROSS TERMS, million tons



Operating upstream assets

Mega Projects

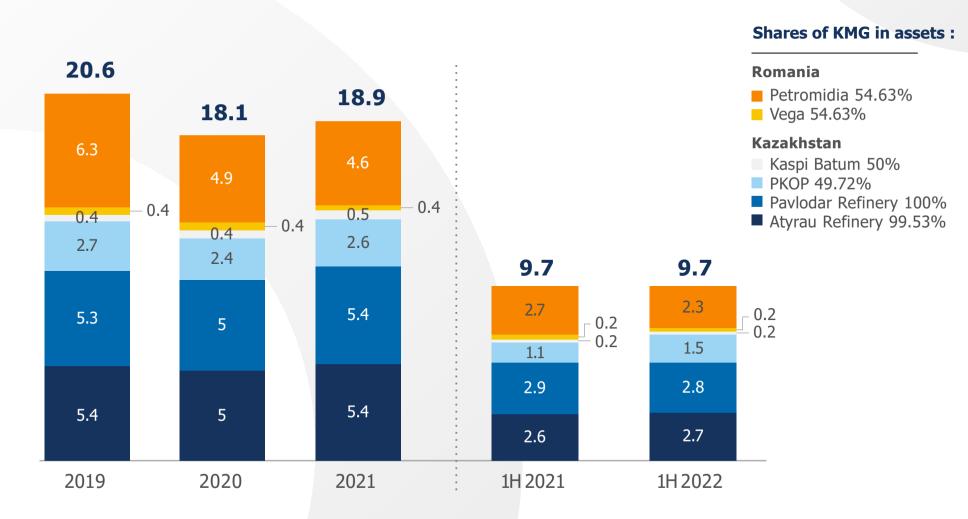
Oil refineries

Head oil pumping station

# **HYDROCARBON REFINING**

### HYDROCARBON REFINING STRUCTURE BY ASSETS

million tons, for the portion of KMG



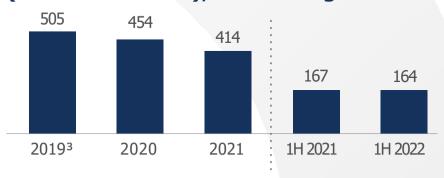
# **FINANCIAL RESULTS**

### REVENUE<sup>1</sup> AND NET PROFIT<sup>1</sup>, billion tenge ADJUSTED EBITDA<sup>1,2</sup>, billion tenge

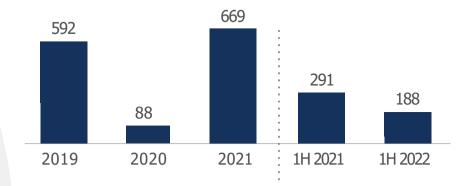




# **CAPITAL INVESTMENT** (on accrual basis), billion tenge



### FREE CASH FLOW<sup>3</sup>, billion tenge



<sup>1.</sup> Data for 2019 includes KazTransGas JSC.

<sup>2.</sup> Adjusted EBITDA: revenue minus cost of purchased oil, gas petroleum products, refining costs and other materials, minus production expenses, minus general and administrative expenses, minus transportation and selling expenses, minus taxes other than income tax, plus dividends received from joint ventures and associates.

<sup>3.</sup> Free cash flow is calculated as cash flow from operating activities (including dividends received from joint ventures and associates (minus net prepayments under the TCO oil supply agreement) minus acquisitions of fixed assets, intendible assets, investment property and exploration and evaluation assets + proceeds under the loan previously provided to the Caspian Pipeline Consortium).

Source: Company data, information from public sources

## **DEBT PROFILE**

### **DYNAMICS OF DEBT (balance sheet values)**<sup>1</sup>

for 2014-2021, USD, million



# List of debts of the KMG group as of June 30, 2022

(nominal values)

- Eurobonds \$6,250 million
- Atyrau Refinery \$1,372 million
- KMG International \$663 million
- Pavlodar Refinery \$90 million
- Others \$35 million

Total: \$8,410 million

### **DEBT REPAYMENT SCHEDULE<sup>2</sup>**

as of June 30, 2022, USD, million



<sup>1.</sup> Data according to KMG financial statements.

<sup>2.</sup> Does not include the movement of working capital from trading activities of the KMG International group. Source: Company data, information from public sources.

# CORPORATE GOVERNANCE BOARD OF DIRECTORS



Magzum Mirzagaliyev Member of the Board of Directors, Chairman of the Management Board



**Christopher Walton**Chairman of the Board of Directors

# of Directors

# REPRESENTATIVES OF SAMRUK-KAZYNA JSC



**Gibrat Auganov** Member of the Board of Directors



**Uzakbay Karabalin** Member of the Board of Directors



**Yernar Zhanadil**Member of the Board of Directors





**Timothy Miller**Member of the Board of Directors



**Philip Holland**Member of the Board of Directors



**Assel Khairova**Member of the Board of Directors



CORPORATE GOVERNANCE RATING



→ BBB in 2021

- An independent director presides over the Board of Directors
- 4 out of 8 members of the Board of Directors are Independent Directors
- 1 Independent directors chair all committees and form the majority
- High current corporate governance rating

# STRIVING FOR TRANSPARENCY AND DISCLOSURE

INFORMATION ON THE RESULTS OF KMG'S ACTIVITIES IS GIVEN IN DETAILS ON THE WEBSITE WWW.KMG.KZ IN THE "INVESTORS" SECTION:

- Quarterly consolidated financial statements audited by the 'Big Four'
- Quarterly analytics on financial and operational results (press releases and presentations)
- Annual reports and sustainability reports
- Other reports

















# INVESTMENT ATTRACTIVENESS FACTORS









# **INVESTMENT STORY**



### **UNIQUE OPPORTUNITY**

to invest in Kazakhstan oil and gas industry



### **NATIONAL LEADER**

of the oil industry with full integration at all stages of the value chain



# DIFFERENTIATED AND WELL STUDIED PORTFOLIO OF THE WORLD CLASS PROJECTS

in the upstream segment with attractive prospects for growth



# SUFFICIENT RESOURCE BASE

and an active oil and gas exploration program



# COMMITMENT TO GOOD PRACTICE

in the field of sustainable development, and low-carbon development goals



# LEADING POSITION IN THE OIL TRANSPORTATION SECTOR

of Kazakhstan, which has significant growth potential



in the refining segment



# SUSTAINABLE FINANCIAL PROFILE,

which provides stable cash flows through production assets with a high level of implemented investments and financial discipline



# HIGHLY QUALIFIED TEAM

of the managers, and quality standards of corporate governance

# **GROWTH PROSPECTS**

## **EXPLORATION PROJECTS**

- Monetization of resource potential: 8 billion BOE
- Geological exploration at the Isatai, Abay, Zhenis, Al-Farabi, Kurmangazy and other fields
- Implementation of projects for the exploration and production of oil onshore Turgai Paleozoic, Karaton Presalt
- Confirmation of reserves and oil development in the coming years at the Kalamkas-Sea and Khazar fields

## PRODUCTION PROJECTS

- Tengiz (TCO) plans to increase oil production by 40%
- Kashagan (NCOC) is ramping up production to planned levels

### **TRANSPORTATION**

 35% increase in throughput capacity of the Caspian Pipeline Consortium by 2023 in line with production growth at Tengiz and Kashagan

## PROJECTS IN PETROLEUM CHEMISTRY

- Petroleum and gas chemistry becomes the largest driver of global oil demand
- Availability of access to cheap raw materials makes petrochemicals a natural growth point for KMG
- Construction of plants for producing polypropylene, polyethylene, butadiene

### **STRATEGIC GOALS**

01

Sufficient resource base to ensure the growth of the Company

02

Increasing the efficiency of the Company's value chain 03

Business diversification and product portfolio expansion

04

Sustainability and progressive reduction of the carbon intensity of production

# **ATTRACTIVE DIVIDEND POLICY**

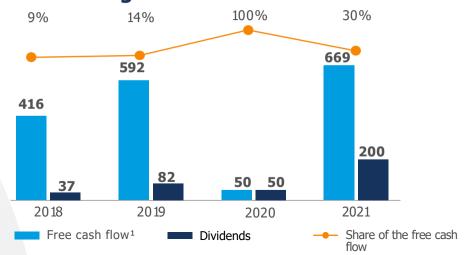
is aimed at ensuring a balance of interests of shareholders, creditors and the Company, as well as at the transparency in determining the amount of dividend payments to its shareholders

- The decision on payment is made at the general meeting of KMG's shareholders
- The price of oil, KMG's debt structure, capital expenditures and other significant circumstances are taken into account
- **KMG's dividend policy** stipulates the established procedure for determining the minimum amount of dividends from 30% to 50% of free cash flow

# MAIN CONDITIONS FOR PAYING DIVIDENDS:

- Positive equity
- Availability of consolidated net income for the reporting period or retained earnings at the end of the reporting period
- O Positive free cash flow

# DIVIDENDS PAID TO KMG's SHAREHOLDERS, billion tenge



# ANNUAL DIVIDENDS in the amount of not less than 200-250 billion tenge

FOR 3 YEARS AFTER the IPO, conditional on average yearly Brent crude oil prices being not less than \$70 per barrel

1. Free cash flow (FCF) is the cash remaining with the company after repayment of all operating expenses, taxes, interest and CAPEX (capital expenses)

# **SOURCES OF INCREASING RESERVES**

The Caspian region rich in hydrocarbons (~90% of all reserves of Kazakhstan) has a significant potential for the development and discovery of new large fields



- Unique rights to acquire new licenses and assets sold in Kazakhstan (realized to acquire stakes in the Kashagan, Isatai and Zhenis fields)
- The potential volume of reserves growth according to the Development Strategy is about 2.2 billion BOE
- In 2023-2027 it is planned to drill 42 prospecting and evaluation wells
- It is also planned for 2023-2027 to conduct 2D and 3D seismic surveys in the amount of 9.3 thousand km and 1.6 thousand km<sup>2</sup>
- Planned reserve replenishment rate is over 100%







# KAZMUNAYGAS IPO TRANSACTION PARAMETERS









# PARAMETERS OF IPO KAZMUNAYGAS

Issuer	JSC NC KazMunayGas
Selling shareholder	Samruk-Kazyna JSC
Listing	Listing of ordinary shares on the Kazakhstan Stock Exchange (KASE) and the Astana International Financial Center Exchange (AIX)
Offering Price	8,406 tenge per ordinary share
Offering size	Up to 30,505,974 ordinary shares, which is no more than 5% of the total number of all placed shares
Use of funds from the Offering	Replenishment of the National Fund of the Republic of Kazakhstan
Distribution of shares during the Offering	Placement among citizens of the Republic of Kazakhstan, as well as Kazakhstani institutional and international investors. First of all orders from citizens of the Republic of Kazakhstan will be fulfilled.
Offering period	<ul> <li>Roadshow for retail and institutional investors: November 9 - November 25, 2022</li> <li>KASE and AIX collection of orders: <ul> <li>For retail investors: from November 9 to December 2, 2022 from 9:00 AM to 6:00 PM (December 2 – to 3:00 PM)</li> <li>For institutional investors: from November 9 to November 30, 2022 from 9:00 AM to 6:00 PM</li> <li>Fulfillment of orders – December 5, 2022</li> <li>Making settlements – December 7, 2022</li> </ul> </li> </ul>
Financial advisors	Halyk Finance, SkyBridge Invest, Freedom Broker, BCC Invest

# **IPO SCHEDULE**

WFDNFSDAY.....

**NOVEMBER 9** 

Opening the Order Book (beginning of subscription for shares)

FROM NOVEMBER 9 TO .....

NOVEMBER 25

Roadshow for retail and institutional investors

**FRIDAY** 

**DECEMBER 2** 

Closing the Order Book

MONDAY

**DECEMBER 5** 

Fulfilling orders

WEDNESDAY

**DECEMBER 7** 

Settlement

# SHARE DISTRIBUTION PROCEDURE

# THE FOLLOWING CATEGORIES OF INVESTORS ARE ELIGIBLE FOR SUBMITTING ORDERS TO PURCHASE SHARES:

- O1 Citizens of the Republic of Kazakhstan (retail investors)
- 1 Institutional investors-residents of the Republic of Kazakhstan
- 1 Investors-non-residents of the Republic of Kazakhstan

**Minimum number of shares per order:** 1 share

**Maximum number of shares per order:** not limited

**Number of orders submitted by one person:**not limited

### FULFILLMENT OF ORDERS IS CARRIED OUT BASED ON THE FOLLOWING PRINCIPLES:

01

Orders of citizens of the Republic of Kazakhstan are fulfilled on a first-priority basis 02

Orders of other investors are fulfilled on a second-priority basis

03

Orders that may lead to a high concentration of shares in the hands of one investor and/or to a violation of applicable legal requirements and/or applicable compliance procedures may be partially fulfilled or rejected







# HOW TO PARTICIPATE IN KAZMUNAYGAS IPO









# CHOOSE A BROKER

Broker is a professional intermediary between the exchange and the investor, who, on behalf of and as instructed by the investor, shall perform trading operations.

### A licensed broker can be chosen on the following platforms:





In the regions, brokerage services can be obtained through Kazpost offices.

# SIGN AN AGREEMENT WITH A BROKER AND OPEN A BROKERAGE ACCOUNT



### **OPENING A BROKERAGE ACCOUNT**

A brokerage account is an account for holding securities and cash.

This account will be credited with funds for the purchase of securities, and subsequently — with dividends and cash from the sale of securities.



### 1. ONLINE

Through registration on the website or in the mobile app of the broker/bank.

This option is available with many brokers.



### 2. OFFLINE

At any office of one of the chosen brokers.

### TRANSFER MONEY TO THE BROKERAGE ACCOUNT



# CALCULATE THE AMOUNT FOR MONEY TRANSFER



# TRANSFER MONEY TO BROKERAGE ACCOUNT

You determine the amount of investment yourself, depending on the price per share, as well as the number of securities that you wish to purchase.

By transferring funds from your current account in any bank to a brokerage account.

**Important:** when transferring, it is necessary to take into account the costs of commissions of the broker, exchange and depository.

**Important:** please also consider time required for the funds to be credited to the brokerage account. Funds must be credited before December 2, 2022.

# IN THE PERIOD FROM NOVEMBER 9 TO DECEMBER 2, SUBMIT AN ORDER TO PURCHASE KMG SHARES TO THE "BOOK OF ORDERS"

01

02

03

The submission of an order is carried out **through a broker during the period of order taking.** 

An order can be submitted in paper form at the broker's office / Kazpost offices or electronically via brokers' mobile apps / trading web platforms.

Kindly **specify** in the order: the **number** of shares planned for purchase and the **price per share.** 

# THE RESULTS OF THE PURCHASE OF SHARES CAN BE FOUND FROM YOUR BROKER



After the "Order Book" is closed, within the established requirements, settlements will be carried out with crediting shares to your brokerage account.

The transaction report is provided by the broker on paper or electronically in the mobile app / trading web platform.

### STEP 6

## PURCHASE / SALE OF SHARES AFTER THE IPO



### **OPENING A BROKERAGE ACCOUNT**

To buy / sell shares after the IPO, you should contact your broker and submit an appropriate order for the purchase / sale of shares.

### Attention!

The Tabys app does not provide any access to stock exchange trading. For further purchase / sale of shares, you need to open a brokerage account.

# CHOOSE A CONVENIENT WAY TO PARTICIPATE IN THE IPO





You can conclude an agreement, open a brokerage account, get professional advice and apply for participation in the IPO directly at the offices of brokers or at Kazpost offices.









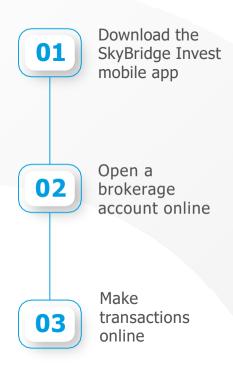


# ONLINE VIA BROKERS' MOBILE APPS / TABYS APP

You can conclude an agreement, open an account and submit an order without visiting the office via modern means of communication by downloading a mobile app in the AppStore and GooglePlay. All leading Kazakhstan brokers have such apps.

The Tabys mobile app will enable quick participation in KMG's IPO, however, for further purchase / sale of shares, you need to open a brokerage account.

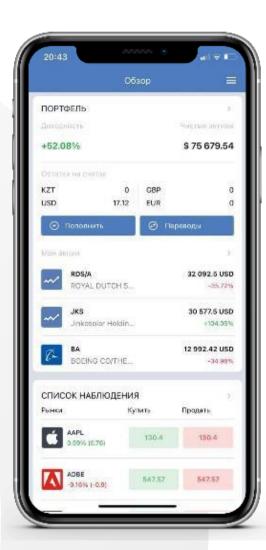
# SKYBRIDGE INVEST MOBILE APP



The SkyBridge Invest mobile app is available in the AppStore and Google Play via QR code:









# THE MOBILE APP PROVIDES THE FOLLOWING:

Online access to KMG's IPO

Online access to local and international exchanges

Analytical support:

Key events, list of undervalued shares and investment recommendations

Up-to-date portfolio information

# TRADERNET.GLOBAL - FREE MULTI-MARKET TERMINAL

TRADE THROUGH ANY BROWSER OR MOBILE APP FOR IOS AND ANDROID

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SPB



BÖRSE













- Opening an account online
  Become an investor in 10 minutes.
  You just need your identity card or
  passport.
- Multicurrency investing
  Trade on exchanges in tenge, dollars, euros, rubles or yuan.
- 15 Investment ideas
  Read analyst recommendations right in the app and immediately buy your favorite shares.

ravorite snares.

**Wide range of assets**Shares, IPOs, bonds, exchange-traded

funds (ETFs), mutual investment funds - thousands of securities available to you.

- Security of transactions and data
  Tradernet allows you to make important
  operations and transactions only after
  verification by Face ID, Touch ID or SMS.
- Tradernet is suitable for novice investors and experienced traders. The platform works in 16 languages.

**MOBILE APP:** 











# **BECOME AN INVESTOR WITH 3 CLICKS**

IN THE BANK CENTRKREDIT MOBILE APP - BCC.KZ



....

2

3

.....

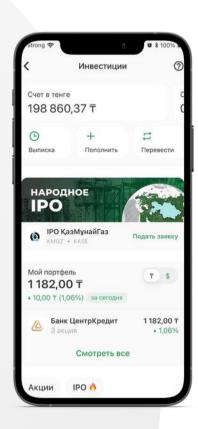
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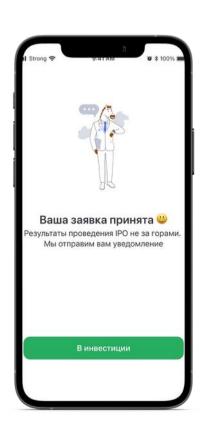
Open a brokerage account

Submit an order

Congratulations, you are an investor!







# MANAGE YOUR SECURITIES PORTFOLIO

### IN THE WEB-VERSION OF BCC TRADE

01

### **OPENING A BROKERAGE ACCOUNT**

To open an account you need to do the following:

- Visit an office of BCC Invest JSC or
- Submit an order online by signing it with your electronic digital signature (EDS) on the website <a href="http://www.bcc-invest.kz/">http://www.bcc-invest.kz/</a>

For individuals, the only required document is an identity card of a citizen of the Republic of Kazakhstan

02

### **FUNDING THE BROKERAGE ACCOUNT**

You can replenish your brokerage account:

- In the Bank CenterCredit mobile app or
- By money transfer from any Kazakhstan bank account

03

### **PURCHASE OF SHARES**

You should submit an order in the web-version of BCC Trade to buy shares

04

### **GETTING YOUR SHARES**

Your shares will be credited to the brokerage account after the settlement of the transaction

TEL.: +7 775 007 81 00

INFO@BCC-INVEST.KZ

HTTPS://WWW.BCC-INVEST.KZ/





# **PARTICIPATE IN KMG's IPO**

### VIA THE HALYK HOMEBANK MOBILE APP



# Halyk Homebank app

Participation in the IPO of JSC NC KazMunayGas with no commission
Opening an account in one click
Instant funding and withdrawals
Online currency conversion

Low transaction fees



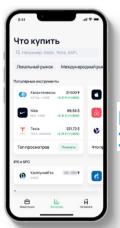
# .. Open an account

Open an account with a single click: log into
Homebank and press the
Invest button - the account
will become open in 15
minutes



# Fund your account

Go to the Invest section and click Fund - from a card, deposit, current account - instantly and without commission



3

# Participate in the IPO via the app

Go to the **What to buy** section and then select the IPO and SPO option



4

Place an order to participate in the IPO

**Fill out the order** and confirm it with an SMS code



5

### **Get your shares**

The status of the order can be tracked in the **Operations** section. Your shares will be credited to the investment account after settlement

Mobile app







Video instruction





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sales@halykfinance.kz

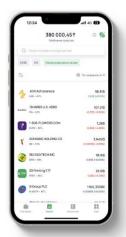


ipo.halykfinance.kz



# **PARTICIPATE IN KMG's IPO**

### VIA THE HALYK FINANCE MOBILE APP



# Halyk Finance app

Easy registration
Online trading in
Kazakhstani and
international markets
News and analytics inside
the app



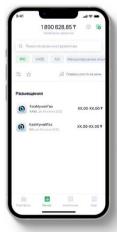
### Open an account

**Open an account online:** click the Become a customer link and follow the system instructions



# Fund your account

Log in to the app and click the Fund button on the Portfolio screen



3

# Participate in the IPO via the app

Go to the IPO tab of the Market section, select the exchange where you want to place an order



4

Place an order to participate in the IPO

**Fill out the order** and confirm it with an SMS code



5

### **Get your shares**

The status of the order can be tracked in the app. Your shares will be credited to the brokerage account after settlement

Mobile app







Video instruction

<u>C</u>

+7 (707) 357 31 70



sales@halykfinance.kz



ipo.halykfinance.kz



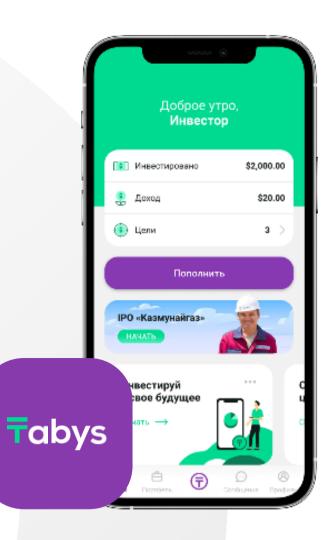
# TABYS MOBILE APP

# **EASY INVESTMENT**

**01** Identity Card

02 Bank Card

**03** Smartphone



# SIMPLE AND CONVENIENT

In Kazakh and Russian languages

# SOURCES OF OFFICIAL INFORMATION ON IPO

Before making an investment decision, it is strongly recommended that you familiarize yourself with KMG materials containing essential information:

- Dividend Policy of KMG
- Prospectus
- KMG's Charter
- Annual reports
- Interim Financial Statements for 6 months of the year 2022
- Corporate Governance Policy
- Analytical reports of joint coordinators and bookrunners of the KMG IPO

## ADDITIONAL INFORMATION

Official website of the company

https://kmg.kz/

Call Center to support retail investors 8 800 0040315

Daily, from 10:00 AM to 7:00 PM







